HilltopSecurities
A Hilltop Holdings Company.

MOmentum Client Access Request

Use this form to request online access for your clients' account(s) if they are **NOT** eligible to register online. (Ex: Partnership, Trust, Foreign, Existing User)

Visit https://momentum.hilltopsecurities.com/investor/hts to self-register for primary account holder access.

Request type:

☐ New User Request ☐ Add Account(s) to Existing User ☐ Remove Account(s) from Existing User ☐ Delete User

☐ Add Order Entry* (Select all that apply): ☐ Equities ☐ Mutual Funds ☐ Options

**Order Entry is only available for Registered Account Owners. Option Agreement must be on file to allow Option Order Entry.*

1. Client Information

Client Name: ________________________________ Client Email: ________________________________

Current Momentum Username (If applicable): ____________________________

2. Client Verification

*Please mark both boxes to confirm verification

☐ **Address or DOB**

AND

☐ **Last 4 of SSN/TIN**

Client was verified by: ____________________________________

3. Accounts to Access

Account Name	Account Number	Account Name	Account Number
1.		13.	
2.		14.	
3.		15.	
4.		16.	
5.		17.	
6.		18.	
7.		19.	
8.		20.	
9.		21.	
10.		22.	
11.		23.	
12.		24.	

Principal Name Principal Signature Date

Please submit completed form to Department CPT in Service Center.